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EDGAR M. JOHNSON Technical Director L. NEALE COSBY Colonel, IN Commander

Technical review by

Gerald Chaikin (Human Engineering Laboratory) Jerrold Levine Edgar M. Johnson

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| Human factors engineering (HFE) design problems rep | |
| Operational Test III were compared with criteria in | MIL-STD-1472C and |
| MIL-HDBK-759A to determine criteria adequacy. Adeq | |
| critical and should be given greater emphasis in fu | • - |
| were proposed for inadequate or missing criteria. | |
| the HFE problems related to conventional technologi | = |
| be covered by current criteria which provide adequa | te guidance for resolving |

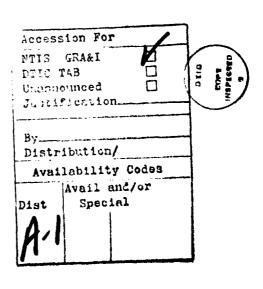
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such problems. The remaining 20 percent were covered by inadequate criteria. Revised criteria were proposed for these items. In contrast, only about 54 percent of HFE problems related to new technological components were covered by adequate criteria; 36 percent had inadequate criteria and nine percent had no criteria. Revised and new criteria were proposed for the latter two groups. The findings indicate that a large proportion of current criteria do not contain sufficient guidance for incorporating good HFE design into new technology.



Research Product 84-05

HUMAN FACTORS ENGINEERING DESIGN CRITERIA FOR FUTURE SYSTEMS. REPORT NO. 1: TANK DESIGN CRITERIA EVOLVING FROM THE M1 TANK OPERATIONAL TEST III

William K. Earl

Submitted by George M. Gividen, Chief ARI Field Unit at Fort Hood, Texas

> Approved as technically adequate and submitted for publication by Jerrold M. Levine, Director Systems Research Laboratory

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A major research project of the Army Research Institute (ARI) Field Unit at Fort Hood, Texas, is "Evaluating Human Factors Considerations and Concepts in an Operational Environment" (Army Project 2Q263739A793). This project is primarily concerned with evaluating the human factors (man-machine interface) aspects of systems in an operational environment; the purpose is to optimize performance of existing systems and provide design criteria for future similar systems. One of these evaluations was the human factors evaluation of the MI Battle Tank during Operational Test III. This report describes the results of an analysis of data from the OT III, the selection of current criteria and development of new criteria. These criteria provide the design guidance necessary for: 1) resolving current human factors engineering problems with the MI tank, and 2) preventing the recurrence of such problems in future tank systems. The report does not address current design criteria which are adequate and which were properly considered during the RDT&E process, i.e., design criteria relating to system aspects where no man-machine interface problems were found.

> EDGAR M. JOHNSON Technical Director

HUMAN FACTORS ENGINEERING DESIGN CRITERIA FOR FUTURE SYSTEMS REPORT NO. 1: TANK DESIGN CRITERIA EVOLVING FROM THE M1 TANK OPERATIONAL TEST III

EXECUTIVE SUMMARY

Requirement

The objective of this analysis is to specify current human factors engineering (HFE) related design criteria that are associated with current Ml tank deficiencies and to stipulate new design criteria, where needed, in order to prevent a recurrence of these problems in future tank systems.

Procedure

The procedure involved comparing individual HFE design problems identified in the MI Tank Operational Test III with relevant criteria statements containing the information for avoiding such problems in the design process. The criteria in MIL-STD-1472C and MIL-HDBK-759A were evaluated to determine if they provided adequate guidance for making informed design judgements. Criteria judged as adequate were viewed as critical criteria that should be given greater emphasis in future programs. In comparisons in which the criteria were judged as inadequate or missing, revised or new criteria were proposed.

Findings

Of the HFE problems common to both the MI tank and previous similar systems, approximately 80 percent are covered by current criteria which provide adequate guidance for resolving such problems. These problems make up three quarters of the HFE problems in the M1 tank system and could have been avoided had greater emphasis been given to adhering to requirements established by current criteria.

Twenty percent of the problems common to both the Ml tank and previous similar systems were related to inadequate design criteria that did not provide the required information. This finding indicates that the current (previously existing) criteria are of uneven quality.

The situation with new technology is much different. Only about 54 percent of the identified HFE problems designed into components that are new to the Ml were found to be covered by adequate criteria; 36 percent had inadequate criteria; nine percent had no criteria. These findings indicate that a large proportion of current criteria do not contain the information sufficient for incorporating good HFE design into new technology. It points out a definite need to update old design criteria and add new criteria concurrently with applications of new technology. Preferably, the new and updated criteria should be available when new technology is being designed into new tank systems.

Utilization

These findings are intended for use in improving and updating HFE design criteria for battle tank systems. The critical, revised and new criteria presented in this report provide much of the information necessary for correcting the current HFE problems in the MI tank and preventing the recurrence of similar problems in future generation tank systems.



HUMAN FACTORS ENGINEERING DESIGN CRITERIA FOR FUTURE SYSTEMS REPORT NO. 1: TANK DESIGN CRITERIA EVOLVING FROM THE M1 TANK OPERATIONAL TEST III

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HUMAN FACTORS ENGINEERING DESIGN CRITERIA FOR FUTURE SYSTEMS REPORT NO. 1: TANK DESIGN CRITERIA EVOLVING FROM THE M1 TANK OPERATIONAL TEST III

INTRODUCTION

The Fort Hood Field Unit of ARI has an active program of human factors research with new and improved equipment in the system acquisition process. The research is characterized by assessment of systems in an operational environment when these systems are manned by regular FORSCOM troops for the first time. ARI provides support to TCATA, test boards and OTEA in fulfulling the requirements of the human factors objectives of operational tests conducted by these agencies. This report is the first in a series of reports on developing design criteria for future systems.

PURPOSE AND OBJECTIVE

One of the primary functions of the ARI human factors research program is to provide human factors engineering (man-machine interface) design criteria for future systems. This is achieved by an analysis of human factors engineering (HFE) problems identified in user tests of similar current systems. Problems identified in current systems, therefore, serve as the basis for establishing critical design criteria for future similar systems - a process that involves: (1) detecting relevant existing design criteria which have been overlooked or ignored, and (2) identifying and developing new criteria for unanticipated problems not covered by current standards.

The objectives of this current analysis are limited to: (1) specifying current HFE related design critieria that are associated with current Ml tank deficiencies; and (2) stipulating new design criteria, where needed, in order to prevent a recurrence in future systems of HFE problems reported in: Human Factors Evaluation of the Ml Battle Tank in Operational Test III, an ARI report included in TCATA test report: New Army Battle Tank (XMl) Operational Test III (OT 58), (August 1981), and also included as a section of OTEA test report: Independent Evaluation of the Ml Main Battle Tank, (November 1981). This analysis does not address current design criteria (specifications) which are adequate and which were properly considered during the RDT&E process, i.e., design criteria relating to system aspects where no man-machine interface problems were found.

PROCEDURE

The approach involved comparing the individual HFE problems described in the above report with the applicable criteria statements containing the rules for avoiding the problems. The problems were first identified with the related hardware components and arranged accordingly. The components themselves were classified as either conventional or new. A conventional component was defined as a design or technological application used in previous generation tank systems whereas a new component was one not used previously in tank systems. This distinction was made to identify criteria involved where applications of new technology have occurred. New technology often creates the need to revise and update criteria so they include new HF considerations generated by the new technology. Thus criteria covering new technology become prime candidates for revising.

The criteria reference sources used in the search were the current issues of MIL-STD-1472 and MIL-HDBK-759, namely, MIL-STD-1472C (1981) and MIL-HDBK-759A (1981). During the period of MI tank development in the 1970's, however, it is likely that prior editions - MIL-STD-1472B (1974) and MIL-HDBK~759 (1975) - were the versions available for contract application and guidance. The latest editions were used in this analysis because the main purpose was to produce information to update and revise current standards. Both references were examined to identify those criteria that are pertinent for each problem. Criteria that were judged to be relevant to some degree were included in the selections. The selected criteria were then evaluated to determine whether or not they provided unequivocal and specific guidance for making informed design judgments. In cases where the criteria were judged as adequate in providing sufficient guidance, these were defined as critical criteria that should be given greater consideration or emphasis in future programs.

In cases where the existing criteria were judged as relevant but providing inadequate guidance, the comparisons revealed the need for revision to include guidance covering the HFE considerations involved in the design problem. Revised design criteria were then formulated for these cases.

In cases where searches ended with no relevant criteria found, the situations were viewed as representing conditions not covered by current standards. New criteria were formulated in these cases.

RESULTS

Design criteria data are presented in tables made up of three columns. The first column presents HFE problems described in succinct statements indicating the identity of the hardware components involved, whether they are conventional or new components and the specific design features causing the problems. In the second column, adjacent to the statements of the HFE problems, are presented relevant current criteria, if any. Each design criterion is presented in a short statement and paraphrased where necessary to include only the parts relevant to the problem. Each criterion statement ends with a number in parenthesis. This number refers to a specific paragraph in the reference sources. Numbers beginning with the letter "S" indicate MIL-STD-1472C and the specific paragraph therin. Numbers beginning with the letter "H" indicate MIL-HDBK-759A and its paragraph number.

The third column presents the proposed new or revised criteria. In cases where the relevant criteria were judged as adequate, no new criteria are presented and the statement "No change" is entered in the column. In other cases where the relevant criteria were judged as inadequate or where no relevant criteria were found, new or revised criteria are included.

The results are organized into two tables according to problem severity. Table 1 addresses the 24 hardware components in the MI Tank OT III report judged to have major HFE problems causing significant decrements in operational effectiveness. Table 2 addresses 46 other hardware components with HFE problems judged to be general problems which have a less severe impact on system effectiveness but which, nonetheless, will result in degradation of combat effectiveness.

Table 1

Comparisons of Major HFE Design Problems in the M1 Tank OT III Report with Current and Proposed Design Criteria

| PROPOSED CHANGE TO CRITERIA | No change. | No change. | No change. |
|--------------------------------------|--|---|---|
| CURRENT HFE DESIGN CRITERIA | Controls should be designed and located so that the full range of Army personnel can operate them without having to assume awkward positions. Crew members with task descriptions that require the assumption of several working postures, (seated, standing, etc.) should have controls which can be easily used in each required | posture (H 7.6.1). Control complexity and precision shall not exceed the operator's manipulative capability (S 5.1.1.3). | Same as above (S 5.1.1.3). |
| MI TANK OT III HPE DESIGN PROBLEM | Section A. Commander's Station 1. Fower control handle (conventional component) 1.1. The handle is located too low to reach when operating in the standing open hatch position. | 2. Commander's weapon remote controls (new component) 2.1. The elevation, traverse and trigger controls are difficult to coordinate and operate. | 2.2 It is difficult to acquire and track targets. |

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| PROPOSED CHANGE TO CRITERIA | No change. | No change. | Work seating should be provided to tank commanders for all of their operating positions, namely, closed hatch, protected open hatch and open hatch. Open hatch seating should be equipped with an instant stowage capability to allow the commander unobstructed emergency entry into the turret when hazardous conditions occur suddenly (S 5.12.10.1).* |
| CURRENT HEE DESIGN CRITERIA | Control display ratios for continuous adjustment controls minimize the total time required to make the desired control movement (i.e., slewing time plus fine adjustment time) (S 5.1.4.1). | The gunner should have both power and manual control of the gun system in elevation and azimuth and should be able to operate them in either mode, without substantial loss of efficiency, while wearing appropriate handware (H 7.6.1.1). | Work seating shall provide an adequate supporting framework for the body relative to the activities that must be carried out (S 5.7.3.4.1). The commander's seat should adjust to provide good open hatch surveillance and comfortable access to all sights and viewing devices (H 7.5.9.2.1). |
| ML TANK OT III HFE DESIGN PROBLEM | 2.3. The traverse control has a poor force/displacement ratio. | 2.4. The present combination of powered and manual traverse controls with only manual elevation and trigger controls is unsatisfactory. | 3.1. There is no seating provided for open hatch operation which is the operating mode used most of the time. |

* The proposed change has been reviewed and revised by members of the Tri-Service Technical Group for MIL-STD-1472 and submitted to the group for adoption as a revision of or a change notice to MIL-STD-1472.

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|---------------------|--------------------------------------|---|--|---|---|--|-----------------------------|--|--|
| | PROPOSED CHANGE TO CRITERIA | Unless activation would result in a catastrophe, a battle-short switch, bypassing all safety switches should be provided (S 5.12.10.2).* | | No change. | | No change. | | | No change. |
| Table 1 (continued) | CURRENT HFE DESIGN CRITERIA | No relevant criteria found. | | Sharp edges and corners that present a personal safety hazard shall be suitably protected (S 5.13.5.4). | | Eyecups shall be compatible with helmets, protective masks, and other clothing and personal equipment (S 5.11.3.14.3). | | | Workspace design and sizing shall insure accommodation, compatibility operability and maintainability by at least 90 percent of the user population (S 5.6.1). |
| 4 | ML TANK OT III HFE DESIGN PROBLEM | 4. Automatic engine shutdown function (acuated by low oil pressure) (new component) 4.1. There is the need to provide a by-pass (battle-short) switch to keep the tank engine operating in combat situations. | 5. Mounts for the commander's weapon station control handle (conventional component) | 5.1. The pointed mounts are safety hazards endangering the commander. | 6. Evecups on gunner's primary sight extension (conventional component) | 6.1. Commanders cannot acquire proper sight pictures when wearing the protective mask. | Section B. Loader's Station | 1. Workspace (conventional component) | 1.1. Workspace was rated to be inadequate for loading task requirements. |
| 4 | · | | 5 | (15 | | | | | |

Table 1 (continued)

| M TANK OF III | CURRENT | PROPOSED CHANGE |
|---|--|--|
| HEE DESIGN PROBLEM | nre design Criteria | CALIENIE |
| 2. RM 1780/VRC radio amplifier (conventional component) | | |
| 2.1. The 1780 is located in a position exposing it to damage hazards. | The radio set should be located where normal system operations and crew activities are not likely to damage it (H 7.3.6). | No change. |
| Section C. Gunner's Station | | |
| 1. Gunner's primary sight (GPS) (new component) | | |
| 1.1. The sight's external lens is not equipped with a lens cleaning device. | Windshield wipers and washers shall be provided. Blades shall return to the stowed position when turned off. Provision shall be made for manual operation in event of power failure (S 5.12.5.8). Optical instruments exposed to adverse weather conditions shall be provided. These would include windshield wipers, defoggers and defrosters, etc. (H 7.7.4). | Powered windshield wipers, washers and defrosters shall be provided. Blades shall return to the stowed position when turned off. Provision shall be made for manual operation in event of power failure (S 5.12.5.8).* |
| 2. Eyecups on GPS (conventional component) | | |
| 2.1. The eyecups on the GPS and the NBC protective mask are incompatible. | Same as Section A-6. (S 5.11.3.14.3). | No change. |

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| m (TIS) m (There should be enough ventilation be equipment to keep parts and materials from prevent damaged or their useful life will be shortend (H 6.3.2.1). be shortend (H 6.3.2.1). m are from driver's seat should accomodate the ventilion in either closed or open hatch operate ators in the full range of clothing in either closed or open hatch operate all mecessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clearance when the driver's hatch is under or near a rotating turret or weapon (H 7.5.12.2.1). | • | | Table 1 (continued) | | 4 |
|--|-----|--|--|---|---------------|
| The turret heater vent over- footwentional component) The turret heater vent over- the TIS to malfunction. The turret heater vent over- the TIS to malfunction. The turret heater vent over- the TIS to malfunction. The turret heater vent supply causing parts and materials from prevent the discharge of heated damaged or their useful life will be equipment. This happens when the equipment is moved in front of the ventholes by turret rotation of arivers in the full rampe of coloning in either closed or open hatch operate all necessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clear- ance when the driver's hatch is under or near a rotating turret or waspon (H 7.5.12.2.1). | • | MI TANK OT III HFE DESIGN PROBLEM | CURRENT HEE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA | |
| The turret heater vent over- heats the power supply causing to keep parts and materials from the TIS to malfunction. Getting so hot that they will be danaged or their useful life will be shortend (H 6.3.2.1). Ton D. Driver's Station Orkspace Conventional component) Topical and headroom are inadequate for a large ators in the full range of clothing in either closed or open hatch modes. Particular attention should be given to open hatch modes. Particular attention should be given to open hatch head clearmance when the driver's hatch is under or near a rotating turret or equipment or near a rotating turret or waspon (H 7.5.12.2.1). | | Thermal imaging system power supply unit (conventional component | | | · |
| Workspace (conventional component) 1. Legroom and headroom are inadequate for a large ators in the full range of clothing in either closed or open hatch operation. Adjustment of the seat should allow the driver to operate all necessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clearance when the driver's hatch is under or near a rotating turret or weapon (H 7.5.12.2.1). | | The turret heater vent heats the power supply the TIS to malfunction | There should be enough ventilation to keep parts and materials from getting so hot that they will be damaged or their useful life will be shortend (H 6.3.2.1). | Turret heater vents should be equipped with baffles to prevent the discharge of heated air directly onto heat sensitive equipment. This happens when the equipment is moved in front of | |
| Workspace (conventional component) 1. Legroam and headroam are inadequate for a large ators in the full range of clothing in either closed or open hatch operation. Adjustment of the seat should allow the driver to operate all necessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clearance when the driver's hatch is under or near a rotating turret or weapon (H 7.5.12.2.1). | | | | the ventholes by turret rotation. | |
| Inadequate for a large 5th through 95th percentile operators. proportion of drivers. proportion of drivers. proportion of drivers. in either closed or open hatch operation. Adjustment of the seat should allow the driver to operate all necessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clearance when the driver's hatch is under or near a rotating turret or weapon (H 7.5.12.2.1). | (3) | -1 ' | | | |
| |) | | The driver's seat should accomodate 5th through 95th percentile operators in the full range of clothing in either closed or open hatch operation. Adjustment of the seat should allow the driver to operate all necessary controls and optical devices during open or closed hatch modes. Particular attention should be given to open hatch head clearance when the driver's hatch is under or near a rotating turret or weapon (H 7.5.12.2.1). | No change. | |

Table 1 (continued)

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|---|---|--|
| MI TANK OF III HEE DESIGN PROBLEM | CURRENT HEE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
| 2. Driver's reclining seat (new component) 2.1. The reclining seat does not | Back rest angle should | Reclining seats with upper and lower back supports and headrest |
| troiding war anadrana | degrees from horizontal | should provide firm and comfortable support for the driver's upper and lower back and neck in all required modes of operation. |
| 3. Periscope wiper/washer unit (conventional component) | | |
| 3.1. Manual wipers are difficult to operate and ineffective. | Windshield wipers and washers should be provided. Provision should be made for manual operation in event of power failure (S 5.12.5.8). | Same as Section C-1.1. |
| 4. Driver's periscopes (conventional component) | | |
| 4.1. Periscopes are out of alignment causing disorientation. | Visual displays should povide the operator with a clear indication of equipment or system conditions for operation under any eventuality commensurate with the operational philosophy of the system under design (\$5.2.1). | Driver's periscopes should be arranged such that their fields of view overlap and are closely aligned along the horizontal plane (S 5.12.10.3).* |

Table 1 (continued)

| | 4 | rapre (continued) | |
|---|--|--|--------------------------------|
| • | ML TANK OT III HFE DESIGN PROBLEM | Current HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
| | 5. Steering control adjustment pin (conventional component) 5.1. The adjustment pin is difficult to lock, release, adjust and is unreliable; sometimes it | | No change. |
| | Section E. Tank Exterior 1. Exterior walking and standing | the vehicle (\$ 5.12.3.1). | |
| • | 1.1. Exterior walking and standing surfaces become slippery when wet or muddy. | Anti-skid surfaces should be provided where the crew/maintenance personnel must step to perform their tasks (H 7.5.6.4). | No change. |
| | 2. Turret overhang (conventional component) | | |
| | 2.1. The turret must be traversed to gain clearance to the front fuel filler caps. | Items most critical to system operation shall be most accessible. When relative criticality is not a factor, items requireing most frequent access shall be most accessible (S 5.9.4.5). | No change. |

Table 1 (continued)

| PROPOSED CHANGE TO CRITERIA | No change. | | No change. | | on vehicles with armored skirts, mud removing devices should be used with sprockets, rear fenders, rear skirts and related sponson and hull areas to prevent accumulation of mud around the sprockets which would otherwise require unscheduled maintenance (S 5.12.10.4).* |
|--------------------------------------|--|---------------------------------------|--|--------------------------------|---|
| CURRENT HFE DESIGN CRITERIA | Where accessibility depends upon removal of panels, cases and covers, measures shall be taken to insure that such items are not blocked by structural members or other items (S 5.9.4.1). If covers are hinged, allow space equal to the sweep volume of the cover so the body frame, brackets, etc., will not obstruct its opening (H 5.2.5.3.i). | | The number and diversity of fasteners used shall be minimized commensurate with stress, bonding, pressuriation, shielding, thermal and safety requirements (S 5.9.10.1). | | Study operational vehicles resembling the one to be designed. List the maintenance features built into it (H 5.1.2.1.b). |
| MI TANK OT III HFE DESIGN PROBLEM | 2.2 Access to the sponson stowage boxes is obstructed by turret overhang. | 3. Armored skirt pins (new component) | 3.1. Skirt pins vibrate loose during travel unlatching skirts and causing significant safety hazards. | 4. Rear skirts (new component) | 4.1. Mud builds up under the rear skirts and fenders causing an unplanned maintenance problem and causing the tank to stall. |

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| | MI TANK OT III HFE DESIGN PROBLEM | CURRENT HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
| | Section F. Stowage Facilities 1. Stowage space (conventional component) | | |
| 11 | 1.1. Stowage space is inadequate for the following items: 1.1.1. Duffle bags. 1.1.2. Personal equipment. 1.1.3. Food rations. 1.1.4. CVC helmets. 1.1.5. NBC protective mask. 1.1.6. Basic issue items. 1.1.7. Oil and lubricants. | Items to be used by a particular crewmember for his task requirement should be stowed in a convenient and accessible location within the functional area of his station (H 5.2.5). Unused space should be utilized to the maximum extent possible to stow items (H 5.2.5.1). | Adequate and suitable stowage space should be provided for stowing personnel equipment such as sleeping bags, weapons, and duffle bags (S 5.12.10.5).* |
| 3) | 2. Stow (com 2.1. Sto pro it 2.1.1. 2.1.2. 2.1.2. | The stowage of equipment should follow the functional utilization of each item in the determination of accessibility and location (H 5.2.5). | No change. |

| PROPOSED CHANGE TO CRITERIA | Any equipment which, in normal operation, exposes personnel to surface temperatures in excess of 60 degrees C (140 degrees F) as a result of inadvertant contact shall be appropriately guarded unless heat resistant gloves, blankets or protective clothing is provided for servicing of high temperature items (e.g. turbine engines) is required. (S 5.13.4.6).* | No change. |
|--------------------------------------|--|---|
| CURRENT HE'E DESIGN CRITERIA | Any equipment which, in normal operation, exposes personnel to surface temperatures in excess of 60 degrees C (140 degrees F) as a result of inadvertant contact shall be appropriately guarded (S 5.13.4.6). | Use of the overpressure collective protection system eliminates the requirement for masks and protective clothing. This eliminates the encumbrance of this equipment and compatibility problems with equipment to be operated (H 3.8.2). Same as above (H 3.8.2). |
| MI TANK OT III HFE DESIGN PROBLEM | Section G. Maintenance 1. Heat resistant clothing (conventional component) 2.1. Heat resistant gloves and blankets were not provided as basic issue items for operator maintenance on the gas turbine tank engine. Section H. NBC Warfare | 1. Protective uniform (conventional component) 1.1. Crewmember effectiveness for performing critical tasks was estimated to decrease by 40 to 45 percent when wearing the protective uniform. 1.2 Crewmen estimated they can operate effectively for only 2 to 4 hours when wearing the protective uniform. |

The HFE problems in Table 1 were distributed across 24 different design features or equipment components. Eighteen of these 24 components were present in previous generation tank designs and thus represent earlier generation technology. The remaining six are unique to the MI tank and can be viewed as applications of new technology. This division indicates that the design of conventional components is the primary source of major HFE problems. Some of the reasons for this situation are considered below.

Examination of the 18 old design features show that current criteria were available for all of them. The criteria were judged to be adequate for 13 features and inadequate for five. This suggests that 72 percent of the conventional design features which produced major HFE problems could have been avoided if the designers had observed the guidance available in the current criteria. The remaining problems could be assumed to be partly the result of the poorly defined criteria that did not provide the necessary information.

Turning to the six new generation features with major HFE problems, analysis indicates that there were current criteria available for five of them. In three cases, however, the criteria were judged to be inadequate. Thus adequate criteria were available for only two of the new design features; new or revised criteria are required for the other four features. This indicates that only about a third of the major problems with new design features can be expected to be avoided by following available criteria. The other two thirds were not covered by any criteria or had outdated criteria which did not provide the needed guidance. The results suggest that much of the current criteria cannot be applied to new generation design features without first being revised and updated.

Table 2

Comparisons of General HFE Design Problems in the M1 Tank OT III Report with Current and Proposed Design Criteria

| · | MI TANK OF III HE'E DESIGN PROBLEM | CURRENT HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
|-----|--|--|--------------------------------|
| | Section A. Commander's Station | | |
| | 1. Crewstation padding (conventional component) | | |
| 14 | 1.1. The hatch frame is not padded to protect the commander. | Provisions for crew safety should include appropriate padding in areas where crew equipment contact may occur. Each vehicle design and and development program should evaluate its own individual | No change. |
| 6.7 | | requirements for padding (H 7.5.6.1). | |
| | 2. GPS extension (new component) | | |
| | 2.1. The light level in the gunner's primary sight extension is too low. | Means shall be provided for illumination of reticles, internal and external scales, etc. under low level conditions. Ontinulusly variable control of illumination shall be provided as required by weapon system characteristics (S 5.11.3.17, H 7.7.7). | No change. |

| PROPOSED CHANGE TO CRITERIA | No change. | No change. | No change. |
|-------------------------------------|---|---|--|
| CURRENT HFE DESIGN CRITERIA | Knobs should be selected in preference to screwdriver adjustments whenever frequent adjustment must be performed (S 5.9.3). Special tools required for operational adjustment should be securely mounted within the equipment in a readily accessible location (S 5.9.1.2). | The following provision has been added to Notice 1 to MIL-STD-1472C, 1 Sep 83: "4.9 Ruggedness. Systems and equipment shall be sufficiently rugged to withstand handling in the field during operation, maintenance, supply and transport within the environmental limits specified for those conditions in the applicable hardware or system specification." | A guard shall be provided on all moving parts of machinery on which personnel may become injured or entangled (S 5.13.7.2). |
| M TANK OT III HEE DESIGN PROBLEM | 3. Commanders' weapon sight (conventional component) 3.1. The commander's weapon sight cannot be efficiently aligned because the screw adjustment control is inaccessible and requires a special screwdriver. | 4. Machinegun charging cable (new component) 4.1. The charging cable on the commander's weapon breaks frequently under normal use in the field. | 5. Manual traverse ring (conventional component) 5.1. The arrangement of the manual traverse ring and commander's weapon sight is a safety hazard. |

| , | ML TANK OT III HFE DESIGN PROBLEM | CURRENT HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
|---------------------------------------|--|--|--|
| · · · · · · · · · · · · · · · · · · · | Fenders and second conventional Commanders flying debruct racks. | No relevant criteria was found. | Fender and sponson configuration shall prevent debris from striking any exposed vehicle crewmember (S 5.12.10.6).* |
| 16 | 7. Master power switch (conventional component) 7.1. The commander's master power switch can improperly shut down the engine by out-of-sequence operation. | Where sequential operations follow a fixed pattern, controls shall be arranged to facilitate operation (S 5.4.1.3.2). Controls may be combined to aid sequential or simultaneous operation, etc. (H 1.1.1.3.3). | Controls that must be operated in a fixed sequence shall be interlocked to operate only in that sequence if out-of-sequence operation would result in danger to personnel, damage to equipment or failure of a mission (S 5.4.1.3.2).* |
| | 8.1. Stowage space (conventional component) 8.1. Stowage space is inadequate in the commander's station. | The stowage of equipment should follow the functional utilization of each item in the determination of accessibility and locations. Items used by a particular crew member should be stowed in a convenient accessible location within the functional area of the | No change. |

^{*} The proposed change has been reviewed and revised by members of the Tri-Service Technical Group for MIL-STD-1472 and submitted to the group for adoption as a revision of or a change notice to MIL-STD-1472.

Table 2 (continued)

| - | MI TANK OF III HFE DESIGN PROBLEM | CURRENT HEE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
|---------------|---|--|--------------------------------|
| f | | crew member's station (H 5.2.5). Stowage should be available for doffed personal items such as individual weapons, rations and helmet if donning of other special gear is required when operating equipment (H 5.2.5.2). | |
| | Section B. Loader's Station | | |
| | 1. Loader's knee guard (conventional component) | | |
| | 1.1. The knee guard does not provide adequate protection against ejected shell casings. | If spent brass ejection is violent enough to be a hazard to personnel or equipment, appropreate energy absorbers should be provided (H 7.5.11.4). Hot expended cartridge cases/links, should neither come in contact with personnel nor be cast upon their standing surfaces causing them to lose their footing (H 7.5.6.4). | No change. |
| | 2. Hatch seals (conventional component) | | |
| | 2.1. The loader's hatch leaks water during rainy weather. | Mud and water may be impractical to eliminate as problems affecting comfort, but vehicle design should minimize the problem (H 3.11.1). | No change. |

| HFE DESIGN PROBLEM HFE DESIGN CRITERIA | TO CRITTERIA |
|--|---|
| t t t case case case zardous. floor floor box is belts | |
| ard case zardous. (t) loor floor box is belts | Where support is required for operations in the standing position - either in static or vehicular |
| case zardous. oad main floor floor box is belts | provided (S 5.7.2.6).* |
| oad main floor floor (t) box is belts | om ohe |
| oad main floor (t) box is | |
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| - | PROPOSED CHANGE TO CRITERIA | Displays shall be located and designed so that they may be used to the degree of accuracy required by personnel in the normal operating or servicing positions without requiring the operator to assume an uncomfortable, awkward or unsafe position (S 5.2.1.4.1).* | No change. |
| (concluded) | CURRENT HFE DESIGN CRITERIA | The loader should have an optical device to see ouside of the vehicle during closed hatch operations (H 7.5.11.5). Optical instruments shall be oriented so that they are presented to the operator at an angle comfortable for viewing (S 5.11.3.3). Field-of-view shall be compatible with intended use and optical-mechanical design limitations (S 5.11.3.5). | The noise level within crew compartments should not exceed the limits described in the current issue of MIL-STD-1474 (H 7.5.6.4). Air shall be moved past personnel at a velocity not more than 30 m (100 ft) per minute—20 m (65 ft) per minute if possible. Under chemical-bacteriological or radiological conditions, ventilation requirements should be modified as required (5 5.8.1.2). Proposed Notice 2 to MIL-STD-1472C contains a vehicle vent control |
| 4 | ML TANK OF III HFE DESIGN PROBLEM | 7. Loader's periscope (conventional component) 7.1. The eye piece on the loader's periscope is difficult to view through and the field of view is poor. 8. Turret blower (conventional | 8.1. The turret blower is noisy and drafty. |
| 7 | | 19 | \mathcal{C}^{-} |

| H. THANK OF ILIT HER DESIGN PROBLEM HER DESIGN CRITERIA 9. Loader's intercom box (conventional component) 1. Access to the loader's difficult, easy access to corticuls (if 7.3.8). An item is considered accessible only where it controls (if 7.3.8). An item is considered accessible only where it controls (if 7.3.8). An item is considered by the fourth of 1. Mennal elevation crank 1. Mennal elevation crank (conventional component) 1. Mennal elevation crank (conventional component) 1. Mennal elevation (conventional component) (conventional component) | • | PROPOSED CHANGE TO CRITTERIA | ي رو. | | • Di | . |
|--|---------------------|--------------------------------------|--|----------|---|---|
| HEE DESIGN PROBLEM Loader's intercom box [conventional component] 1. Access to the loader's intercom box is difficult. Intercom box is difficult. Manual elevation crank [conventional component] 1. The main gum manual elevation crank is located in a poor position. 2. The cord on the manual elevation erank-handle gets entangled when cranking. | | | No chai | | No chai | No chai |
| MI TANK OT III HEE DESIGN PROBLI Loader's intercom box (conventional componer intercom box is diffi intercom box is diffi Conventional componer (conventional componer conventional componer conventional componer conventional componer position. The main gun manual crank is located in position. 2. The cord on the manual crank is located in position. | Table 2 (continued) | CURRENT HFE DESIGN CRITERIA | Control box location should be chosen so that operators have easy access to controls (H 7.3.8). An item is considered accessible only where it can be operated manipulated, removed or replaced by the suitably clothed and equipped user with applicable 5th and 95th percentile body dimensions (S 3.1). | | Controls should be located so that the full range of Army personnel can operate them without having to assume awkward positions (H 7.6.1). The gunner should have both power and manual control of the gun system in elevation and azimuth and should be able to operate them in either mode, without substantial loss of efficiency (H 7.6.1.1). | The following should be considered in the selection, design, and/or placement of controls: special restraint systems, e.g., electrical leads and connections (H 1.1.1.4). |
| | | MI TANK OT III HFE DESIGN PROBLEM | 9121 | <u> </u> | The main gun manual crank is located in position. | |

Table 2 (continued)

| PROPOSED CHANGE TO CRITERIA | No change. | No change. | No change. | No change. | No change. |
|--------------------------------------|--|--|---|--|---|
| CURRENT HEE DESIGN CRITERIA | Same as Section B-9 (H 7.3.8). | Same as Section A-8 (H 5.2.5 and H 5.2.5.2). | Crew heating is required for efficient tank operation. Local space heating at the crew positions will normally be needed (H 3.4.4). | Same as Section B-8 (H 7.5.6.4). | There should be adequate clearance for the full range of suitably clothed Army personnel to enter/leave the gunner's seat (H 7.5.10.1.3.2). |
| ML TANK OT III HFE DESIGN PROBLEM | 5. Gunner's intercom box (conventional component) 5.1. Access to the gunner's intercom box is obstructed. 6. Stowage space (conventional component) | 6.1. Stowage space at the gunner's station is inadequate. 7. Personnel heater (conventional component) | 7.1. Heat distribution in the gunner's station is poor causing discomfort. | 8.1. The blower is very noisy. It is difficult to understand communications when the turret blower is running. 9. Gunner's seat (conventional component) | 9.1. It is difficult to enter and leave the gunner's seat. |

Table 2 (continued)

| M TANK OT III HFE DESIGN PROBLEM | CURRENT HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
|--|--|--------------------------------|
| Section D. Driver's Station | | |
| 1. Hatch seals (conventional component) | | |
| 1.1. The driver's hatch leaks during rainy weather. | Same as Section B-2 (H 3.11.1). | No change. |
| 2. Crew station padding (conventional component) | | |
| 2.1. Hatch frame padding protection is inadequate. | Same as Section A-1 (H 7.5.6.1). | No change. |
| 3. Master power switch (conventional component) | | |
| 3.1. The driver's master power switch can improperly shut down the engine. | Same as Section A-7 (S 5.4.1.3.2 and H 1.1.1.3.3). | Same as Section A-7. |
| 4. Stowage space (conventional component) | | |
| 4.1. Stowage space in the driver's station is inadequate. | Same as Section A-8 (H 5.2.5 and H 5.2.5.2). | No change. |
| 5. Personnel heater (conventional component) | | |
| 5.1. The heater overheats and distribution is poor causing discomfort. | Same as Section C-7 (H 3.4.4). | No change. |

Table 2 (continued)

| | 35. | | | | |
|---|--------------------------------------|--|---|---|---|
| | PROPOSED CHANGE TO CRITERIA | No change. | No change. | No change. | Same as Section A-6. |
| + | | <u> </u> | | <u> </u> | |
| | CURRENT HEE DESIGN CRITERIA | Same as Section B-8 (H 7.5.6.4). | Same as Section B-9 (H 7.3.8). | Radio control panels should be readily visible and accessible to operators. Operators should be able to reach control panel (s) to charge frequency without having to open doors, remove covers, or the like (H 7.3.6). | No relevant criteria found. |
| - | MI TANK OT III HFE DESIGN PROBLEM | 6. Turret blower (conventional component) 6.1. The blower is noisy. It is difficult to understand communications when the turret blower is running. | 7. Driver's intercom box (conventional component) 7.1. The driver's intercom box is in a poor location. | 8.1. Drivers do not have the capability to operate the radio from their crew stations. | 9. Fenders and sponsons (conventional component) 9.1. The front fenders do not protect the driver from flying debris when operating in the open hatch mode. |

| PROPOSED CHANGE TO CRITERIA | | No change. | | No change. | | No change. | | No change. | | No change. |
|---|---|--|---|---|--|--|---|---|-----------------------------------|--|
| Table 2 (continued) CURRENT HFE DESIGN CRITERIA | | Connectors should be compatible with the environmental extremes to which they will be subjected and the maintenance routines they are involved in (H 5.9.1.1). | | The Army program for material readiness emphasizes reliability in design (H 5.1.1). | | Designing for maintainability should include testing the design (H 5.1.2). | | Same as above (H 5.1.2). | | Are easily damaged components mounted or guarded so they will be protected (H 5.21.i)? |
| ML TANK OF III HPE DESIGN PROBLEM | Section E. Tank exterior 1. Tow eyes (conventional component) | 1.1. Both sets of the front tow eyes are difficult to work with under field conditions. | 2. Grille doors (conventional component) | 2.1. The rear grille doors are fragile and are easily damaged. | 3. Roadwheel hub plugs (new component) | 3.1. The roadwheel hub plugs leak when washed down with water hoses. | 4. Main gun muzzle cover (conventional component) | 4.1. The muzzle cover for the main gun does not fit properly. | 5. Wind sensor (new component) | 5.1. The wind sensor is exposed to damage hazards. |

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| PROPOSED CHANGE TO CRITERIA | Overflow drains shall be provided where overfilling of lubricant levels must be avoided (S 5.9.5.1).* | No change. | No change. |
|--------------------------------------|--|--|--|
| CURRENT HFE DESIGN CRITERIA | No relevant criteria found. | Maintainability depends on accessibility of parts (H 5.5.1). | The disassembly or removal of parts that are in the way of easy access to a part needing maintenance is highly undesirable, especially under field conditions (H 5.5.1). Items most critical to system operation and which require rapid maintenance shall be most accessible (S 5.9.4.5). |
| M. TANK OT 111 HFE DESIGN PROBLEM | 6. Engine Transmission (conventional component) 6.1. The transmission needs a drain system to drain off excess oil from overfilling. Section F. Stowage Space and Maintenance | 1. Spare track sections (conventional component) 1.1. There is no provision to carry spare track sections on the tank. 2. Firing cable (conventional component) | 2.1. The bracket holding the firing circuit cable obstructs maintenance of the main gun. |

| 4 | PROPOSED CHANGE TO CRITERIA | es No change. nt, ase | No change. | be No change. | |
|---------------------|---------------------------------------|---|---|--|---|
| rapre t (concrined) | CURRENT HFE DESIGN CRITERIA | When positive and negative values are displayed around a zero point, the positive values shall increase up from the zero point and negative values shall increase down from the zero point (S 5.2.3.2.4.2). | Test development and production models for maintainability with representative Army personnel under operational conditions (H 5.1.2.3). | Tools which will be needed may be identified early in the planning stages from evaluations of necessary maintenance operations and the proposed design of prime equipment (H 5.4.1.1). | |
| | ML TANK OT III HE'E DESIGN PROBLEM | 3.1. The quart scale on the engine oil dipstick has minus (-) symbols missing causing confusion. | 4. PMCS (conventional procedures) 4.1. Many before-operation PMCS tasks are assigned as after- operation PMCS tasks. | 5. Basic issue items (conventional components) 5.1. The following tools and devices are not listed in the TOEE for performing PMCS and origanizational maintenance. | a. An oil spout for oiling roadwheels.b. A high-pressure grease gun. |

Table 2 (continued)

| • | | | | ************************************** |
|-------------|----------|--|--------------------------------|--|
| + | | MI TANK OT III HEE DESIGN PROBLEM | CURRENT HFE DESIGN CRITERIA | PROPOSED CHANGE TO CRITERIA |
| | | | | |
| | ថ | Two ratchets for tightening track connectors. | | |
| | . | A tool set for performing field maintenance on the suspension system. | | |
| | ů | A special screwdriver for operating/maintaining the radios on command tanks. | | |
| 28 | 4 | Tool bags made of more durable material. | | |
| | 9. | g. One 1-1/2 inch socket. | | |
| <u> </u> | É | h. One wedge-bolt tool. | | |

The HFE problems in Table 2 were distributed across 46 different design features. Forty-one of these problems were related to conventional technology and five related to new generation components. This division indicates that failure to recognize or consider problems with previous tank systems is the predominant source of general HFE problems in new tank designs; difficulties associated with new design features account for only about 11 percent of the general problems.

Examination of the 41 conventional design features with problems shows that current criteria were available for 37 of them; no specific criteria were found for the other four. The criteria were judged to be adequate for 34 features and inadequate for three. Thus, approximately 83 percent of the M1 tank's conventional design features which had general HFE problems could have been circumvented if the designers had followed the guidance available in the current criteria. The remaining 17 percent are assumed to result partly from missing or inadequate criteria. This latter result indicates that a substantial portion of conventinal system design features which caused HFE problems were not covered by adequate criteria. These results are in agreement with the findings for major HFE problems.

Turning to the five new generation features (components) with HFE problems, analysis indicates that there were current criteria available for all of them; four had criteria judged to be adequate and one had inadequate criteria. This result shows that a much greater proportion of current criteria was judged to be adequate for new components causing general HFE problems (80 percent) than for new components causing major HFE problems (33 percent). The discrepancy may be due primarily to the small sample sizes involved in the comparison. When the two samples are combined, the comparisons show that 54 percent of the new components with either major or general HFE problems were covered by adequate criteria and the remaining 46 percent with inadequate criteria. This overall assessment suggests that a large proportion of the criteria for guiding the design application of new technology to tank systems needs to be revised and updated.

SUMMARY AND CONCLUSIONS

This report has identified current (previously existing) criteria and developed new and revised criteria critical for the HFE design of future tank systems. Four general findings emerged from the analysis of HFE problems identified in the test report: Independent Evaluation of the MI Main Battle Tank (November 1981).

- 1. Poor designs associated with conventional generation technology and present in previous tank systems accounted for about 84 percent of the MI tank's HFE problems. New technology and equipment designs unique to the MI tank system accounted for the remaining 16 percent of the MI's problems.
- 2. Of the HFE problems common to both the MI tank and previous similar systems, approximately 80 percent are covered by current criteria which provide adequate guidance for resolving such problems. These problems make up about two-thirds of the HFE problems in the MI tank system and could have been avoided had greater attention been paid to the design rules already available in current criteria.
- 3. Twenty percent of the problems common to both the MI tank and previous similar systems were related to inadequate design criteria that did not provide the required information. This finding indicates that the current (previously existing) criteria are of uneven quality. A substantial proportion needs to be revised in order to provide the specific, unequivocal information that is needed for guiding the design process.
- 4. The situation with new technology is much different. Only about 54 percent of the HFE problems designed into components new to the MI tank were found to be covered by adequate criteria; 36 percent had inadequate criteria; nine percent had no criteria. These findings indicate that a large proportion of the current criteria in MIL-STD-1472C (1981) and MIL-HDBK-759A (1981) do not contain the information sufficient for incorporating good HFE design into new technology. The new technology contains novel design features that are not addressed by current criteria. This situation indicates a severe limitation in the capacity of previous criteria to provide adequate design guidance for new technology. It points out a definite need to update old design criteria and add new criteria concurrently with applications of new technology. The new and updated criteria should be available when new technology is being designed into new tank systems.

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